



List of 2014 ACG NEW YORK CHAMPION'S AWARDS WINNERS

Following is a complete list of 2014 ACG New York Champion's Awards winners. Awards are given in five major categories--M&A Dealmaker of the Year, Firm of the Year, Deal of the Year, Deal Type and Sector. For a list of all finalists, <u>click here</u>.

1) TRANSACTION AWARDS (28 awards)

a) SECTOR AWARDS (10 awards)			
i) HEALTHCARE DEAL OF THE YEAR			
Reorganization of KidsPeace Corp.	Lowenstein Sandler LLP FTI Consulting, Inc. HFG		
ii) MANUFACTURING DEAL OF THE YEAR (OVER \$75MM)			
Merger of Maxcess International Holding Corporation with Webex Inc., a Portfolio Company of Bertram Capital	Bertram Capital Choate, Hall & Stewart LLP GE Antars Grant Thornton Harris Williams Hirshler Fleischer Intralinks Merefin Capital Siemens Financial Services Windjammer Capital		







iii) MANUFACTURING DEAL OF THE YEAR (U	NDER \$75MM)
Salus Capital Partners Debtor-in-Possession Credit Facility for National Envelope iv) CONSUMER DEAL OF THE YEAR (OVER \$5	ICR Cenveo Inc. Choate Hall & Stewart Gores Group LLC Hilco Receivables Hughes Hubbard & Reed LLP National Envelope PricewaterhouseCoopers LLP Richards, Layton & Finger Salus Capital Partners Weil, Gotshal & Manges LLP
Acquisition of Skip Hop, Inc. by Fireman Capital Partners	Goodwin Procter LLP Fireman Capital Partners McDermott Will & Emery Roth Capital Partners Skip Hop, Inc.
v) CONSUMER DEAL OF THE YEAR (UNDER \$	50MM)
AgFeed China Sale to Ningbo Tech Bank	Business Development Asia AgFeed Industries Foley & Lardner LLP Elliott Greenleaf Gavin/Solomonese Sugar Felsenthal Grais & Hammer LLP Intralinks Mackinac Partners Marcus Partners Ningbo Tech Bank
vi) TECHNOLOGY, MEDIA, TELECOM (OVER \$	5100MM)
Restructuring of FriendFinder Networks Inc. senior secured notes and second lien notes	SSG Capital Advisors, LLC FriendFinder Networks Inc. Greenberg Traurig, LLP Jones Day Milbank, Tweed, Hadley and McCloy
vii) TECHNOLOGY, MEDIA, TELECOM (UNDER Acquisition of Globe Wireless by Inmarsat	R \$100MM) Redwood Capital Group Globe Wireless Hogan Lovells US LLP Inmarsat plc Steptoe & Johnson LLP Trinity Advisers







viii) ENERGY DEAL OF THE YEAR			
VIII) ENERGY DEAL OF THE TEAR			
Majority Strategic Investment by Company A to	Allegiance Capital Corporation		
Company B	Brock, Schechter & Polakoff, LLP		
	Frederic Dorwart, Lawyers		
	Harter Secreast & Emery, LLP		
ix) SERVICE DEAL OF THE YEAR (OVER \$50)	1M)		
Sale of Santa Cruz Nutritionals to RoundTable	Houlihan Lokey		
Healthcare Partners	Bingham McCutchen LLP		
	Sidley Austin LLP		
x) SERVICE DEAL OF THE YEAR (UNDER \$50	MM)		
Acquisition of The Crown Crown Inc	High Dood Conital Downson		
Acquisition of The Crown Group, Inc.	High Road Capital Partners		
	Babson Capital Management Charter Oak Equity		
	Crowe Horwath		
	Quarton Partners		
	Thompson Hine		
	U.S. Bank		
b) DEAL TYPE AWARDS (12 awards)			
xi) ACQUISITION FINANCE DEAL OF THE YE	AR		
Acquisition of Weiman Products, LLC by Cortec	Duff & Phelps		
Group	Weiman Products		
xii) CROSS-BORDER TRANSACTION OF THE	VEAD (OVED ¢250MM)		
XII) CROSS-BORDER TRANSACTION OF THE	ILAR (OVER \$250MM)		
\$1.8 billion Acquisition of MacDermid, Inc. by	Greenberg Traurig, LLP		
Platform Acquisition Holdings Limited	Barclays Plc		
	Lazard Ltd.		
	MacDermid, Incorporated		
	Platform Acquisition Holdings Limited		
xiii) CROSS-BORDER TRANSACTION OF THE	YEAR (OVER \$50MM TO \$250MM)		
Acquisition of Bel Air Investment Advisors by	Silver Lane Advisors LLC		
Fiera Capital	Bel Air Investment Advisors		
 	Bingham McCutchen LLP		
	Davis Polk & Wardwell LLP		
	Fiera Capital		
	GMP Securities		
xiv) CROSS-BORDER TRANSACTION OF THE	YEAR (UP TO \$50MM)		
Acquisition of ATB from Graycliff Partners	Graycliff Partners LP		
,	ATB		
	BO Opportunity		
	Neumann Gaudêncio McNaughton Toledo		







	Dinhaira Nota Advagadas
	Pinheiro Neto Advogados PwC
xv) LEVERAGED BUYOUT OF THE YEAR BY A	STRATEGIC BUYER (OVER \$100MM)
Sale Capol GmbH	The Riverside Company
xvi) LEVERAGED BUYOUT OF THE YEAR BY A	STRATEGIC BUYER (UNDER \$100MM)
Acquisition of California Paints Corporation by Delos Capital, LLC from Apollo Management, LP	Rothstein Kass Akin Gump Apollo Management Delos Capital LLC Goodwin proctor
xvii) LEVERAGED BUYOUT OF THE YEAR BY	A FINANCIAL BUYER (OVER \$100MM)
Acquisition of Nielsen Expositions by Onex Corporation	Robinson & Cole LLP Bank of America CSFB Fried Frank Onex Corp. The Nielsen Company
xviii) LEVERAGED BUYOUT OF THE YEAR BY (OVER \$50MM TO \$100MM)	
Acquisition of Leading E-Commerce Solutions Provider, NETRADA North America by Bregal Sagemount	Stephens Inc. Hilton & Bishop IntraLinks NETRADA North America
xix) LEVERAGED BUYOUT OF THE YEAR BY A	FINANCIAL BUYER (UP TO \$50MM)
Acquisition of Blue Bell Mattress Company by Longroad Asset Management	Carter Morse & Mathias Bingham McCutchen LLP Blue Bell Mattess Company Blum, Shapiro & Company, PC Brown Rudnick LLP Duff & Phelps, LLC Longroad Asset Management Santander Bank ShareFile
xx) CAPITAL RAISE (EQUITY OR DEBT) OF T	HE YEAR (OVER \$100MM)
Highwinds Network Group Secured Credit Facility	Cowen Cerberus Highwinds Network Group Liberty Harbor Muller & Lebensburger







xxi) CAPITAL RAISE (EQUITY OR DEBT) OF	THE YEAR (UNDER \$100MM)
Capital Investment in PIADA Italian Street Food by Catterton Partners	Catterton Partners Joele Frank
xxii) RECAPITALIZATION OF THE YEAR	
Refinancing and Recapitalization of Murry's Family of Fine Foods	Executive Sounding Board Associates LLC Alostar Bank of Commerce Murray's Inc. Shulman Rogers Gandal Pordy & Ecker, P.A.

c) DEAL OF THE YEAR AWARDS (6 award	is)
xxiii) DEAL OF THE YEAR (OVER \$500MM)	
\$1.8 billion Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited xxiv) DEAL OF THE YEAR (OVER \$250MM TO	Greenberg Traurig, LLP Barclays Plc Lazard Ltd. MacDermid, Incorporated Platform Acquisition Holdings Limited
XXIV) DEAL OF THE TEAR (OVER \$250MM TO) \$300MM)
Capital Investment in CorePower Yoga by Catterton Partners	Catterton Partners Alvarez and Marsal Green Holcombe Fisher Joele Frank Kirkland and Ellis Robert Baird
xxv) DEAL OF THE YEAR (OVER \$100MM TO	\$250MM)
Acquisition of Nokia Siemens Networks' Optical Networks Business by Marlin Equity Partners	Schulte Roth & Zabel LLP Marlin Equity Partners LLC Nokia Siemens Networks Oy
xxvi) DEAL OF THE YEAR (OVER \$50MM TO	\$100MM)
Acquisition of Just Marketing Inc. by Chime Communications PLC	Dentons Chime Communications PLC Faegre Baker Daniels HSBC Bank plc Just Marketing Inc. Slaughter and May
xxvii) DEAL OF THE YEAR (OVER \$25MM to	\$50MM)
Acquisition of Metropolitan Real Estate Equity Management by The Carlyle Group	Seward & Kissel LLP Latham & Watkins LLP







	Metropolitan Real Estate Simmons & Simmons The Carlyle Group	
xviii) DEAL OF THE YEAR (Between \$10MM to \$25MM)		
Growth financing of Convene by OFS Capital and Boathouse Capital	OFS Capital Boathouse Capital Convene Katten Muchin Rosenman McCarter & English	







2) FIRM OF THE YEAR AWARDS (9 awards)

a) I	NVESTMENT	BANK	FIRM	OF TH	HE YEAR
------	------------------	------	------	-------	---------

Gordian Group

b) M&A ADVISORY FIRM OF THE YEAR

Business Development Asia

c) PRODUCT AND SERVICE PROVIDER OF THE YEAR

Merrill DataSite

d) CPA FIRM OF THE YEAR

CBIZ MHM, LLC

e) PRIVATE EQUITY FIRM OF THE YEAR

AGI Partners LLC

f) SENIOR LENDER FIRM OF THE YEAR

Fifth Street Management LLC

g) LAW FIRM OF THE YEAR

Duane Morris LLP

h) VALUATION ADVISOR FIRM OF THE YEAR

Murray, Devine & Company, Inc.

i) ACG NEW YORK "GROWTH STORY OF THE YEAR"

East West Bank

3) ACG NEW YORK DEALMAKER OF THE YEAR (1 award)

George Thacker III, Managing Director, CSG Partners

#

Media Contacts:

ACG New York
Bobby Blumenfeld
Executive Director
bobby@acgnyc.org
T. 212 489 8700 ext.1
M. 917 865 8088

The M&A Advisor Lessly Castillo lpisareva@maadvisor.com T. 718-997-7900



